

Results in FY2024

Review of dialogues with investors

June 27, 2025

Rengo Co., Ltd.

(TSE: 3941)

Dialogue principle and structure

Dialogue principle

Corporate Philosophy (excerpt)

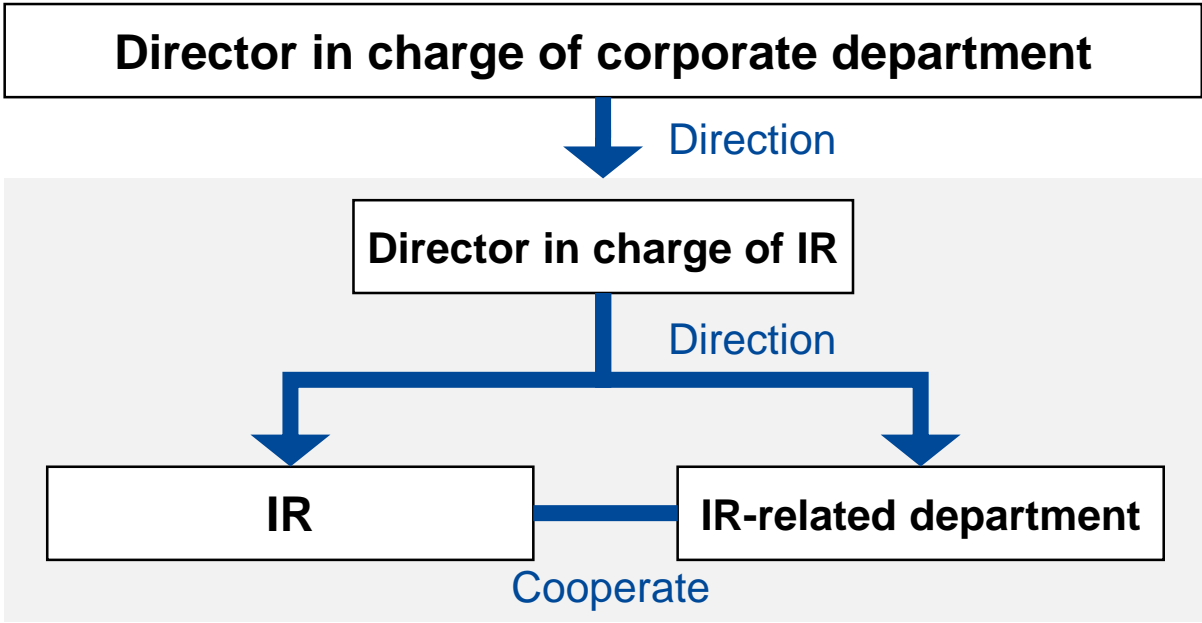
Engage in communication with a broad section of society through proactive and accurate information disclosure.

Dialogue policy

Basic Stance of Corporate Governance (excerpt)

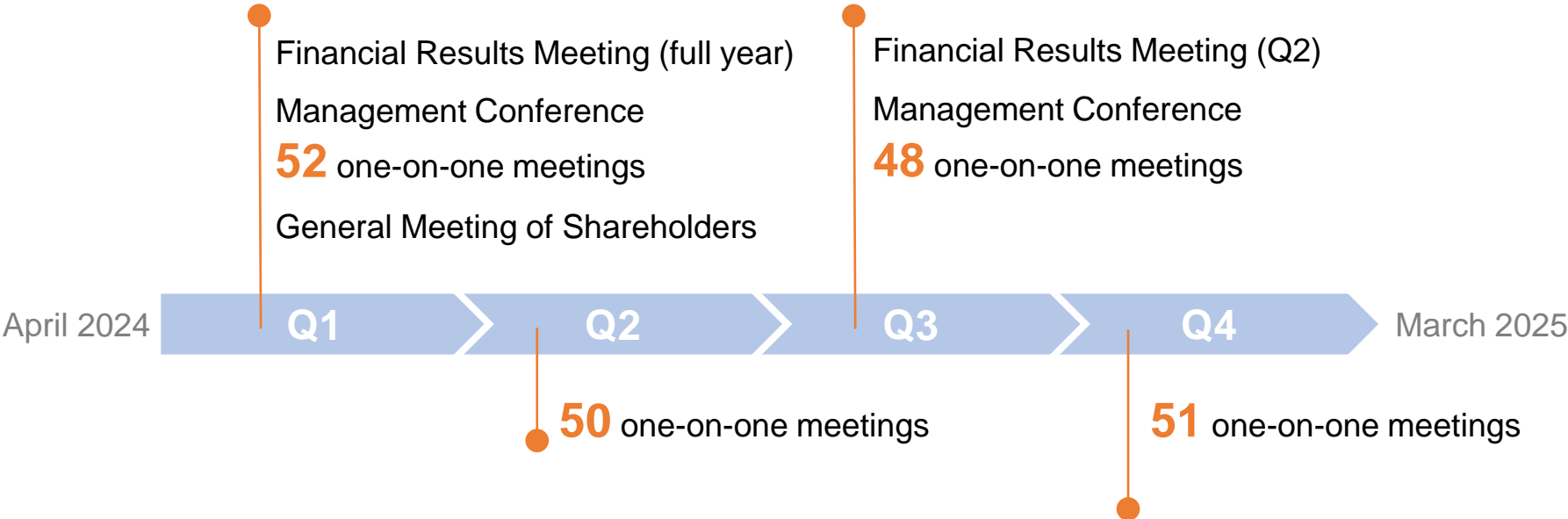
We value constructive dialogues with shareholders and other stakeholders which work toward the Company’s sustainable growth and improving corporate value in the medium- to long-term.

Structure



Results in FY2024

One-on-one meetings **201** times annually

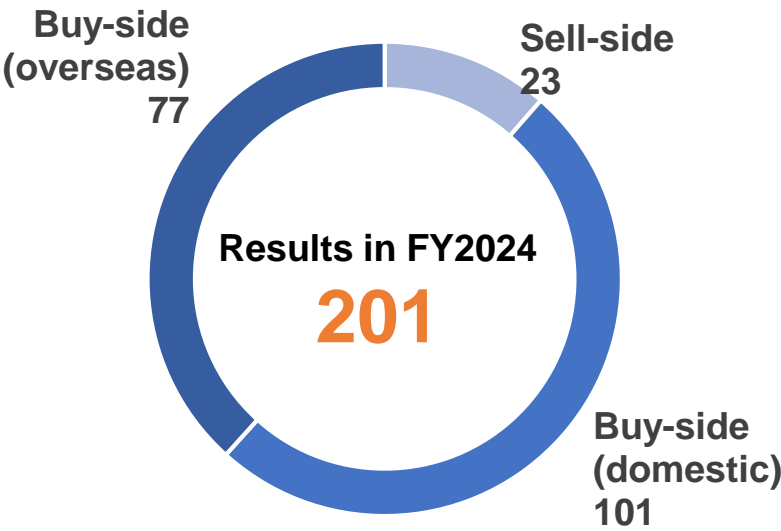


Results by the Company's representative (total)

	C-suite / high executives	IR staff
Financial Results Meeting	2	
Management Conference	2	
One-on-one Meetings	19	201

Dialogue experiences

Breakdown of one-on-one dialogue counterparts

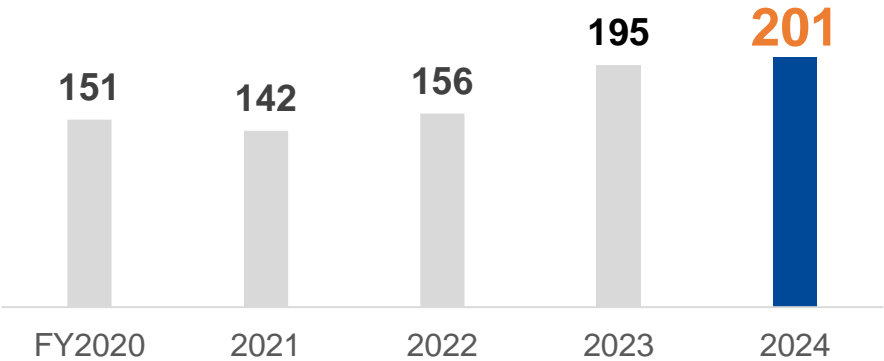


Main dialogue topics*

- (1) Progress in product price revisions
- (2) Changes in supply, demand, and prices of raw materials
- (3) Demand trends
- (4) Trends in fixed costs
- (5) Status and outlook of business investments
- (6) Overseas business environment
- (7) Trends in the Flexible Packaging-Related Business
- (8) Information disclosure and dialogue with investors
- (9) Medium-term vision
- (10) Shareholder returns

* Based on text mining of dialogues records from the past year

Changes in the number of one-on-one meetings



Feedback to management

Contents	Frequency
Report a review of dialogues with investors to the Board and Executives Meeting	As appropriate
Report results of IR activities including changes in the number of meetings	2
Analysts' reports	As appropriate

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