



Results in FY2023

Review of dialogues with investors

June 28, 2024

Rengo Co., Ltd.

(TSE: 3941)

Dialogue principle and structure

Dialogue principle

Corporate Philosophy (excerpt)

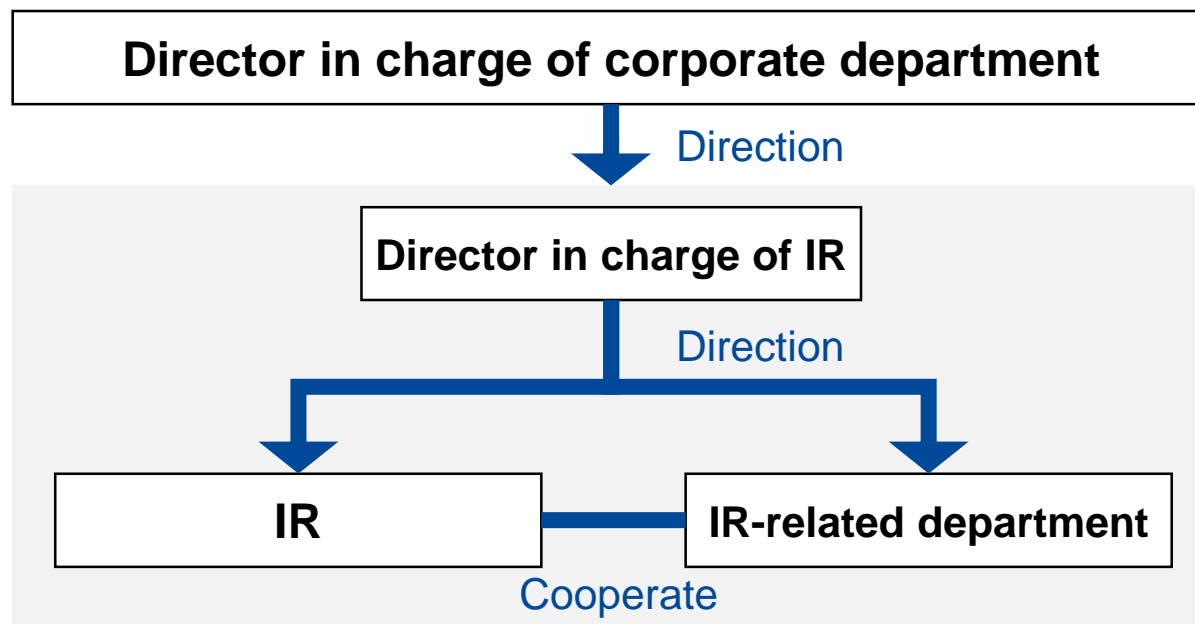
Engage in communication with a broad section of society through proactive and accurate information disclosure.

Dialogue policy

Basic Stance of Corporate Governance (excerpt)

We value constructive dialogues with shareholders and other stakeholders which work toward the Company's sustainable growth and improving corporate value in the medium- to long-term.

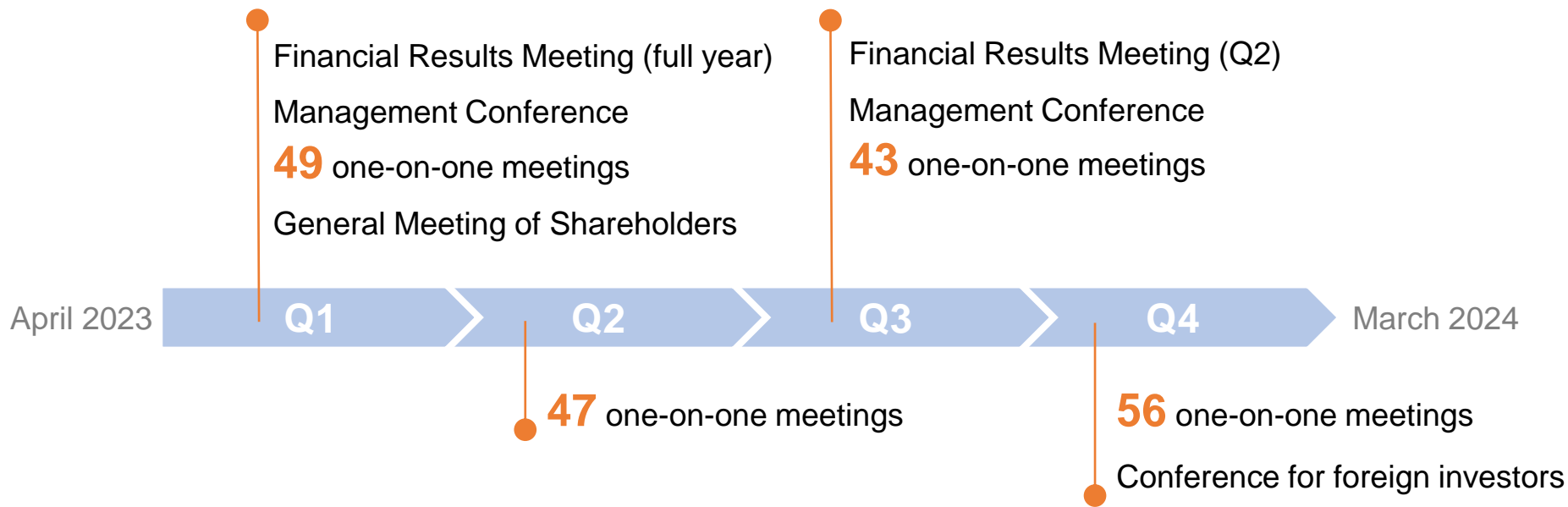
Structure



Dialogue experiences

Results in FY2023

One-on-one meetings **195 times annually**

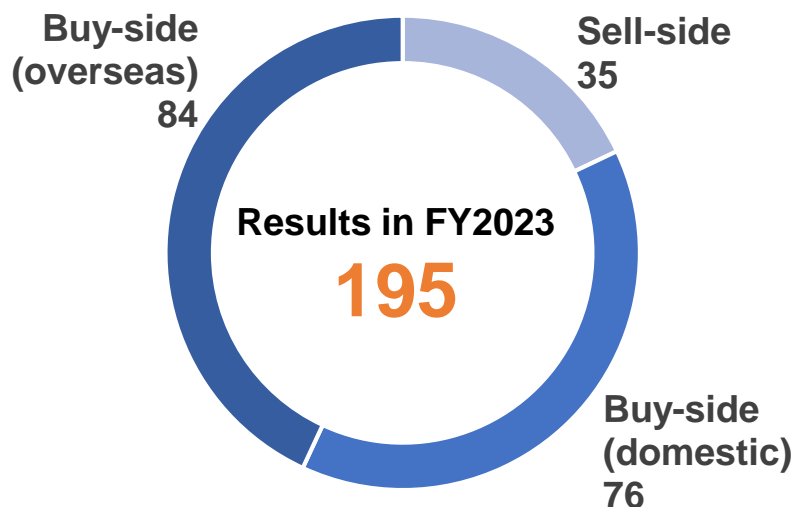


Results by the Company's representative (total)

	C-suite / high executives	IR staff
Financial Results Meeting	2	
Management Conference	2	
One-on-one Meetings	10	195

Dialogue experiences

Breakdown of one-on-one dialogue counterparts

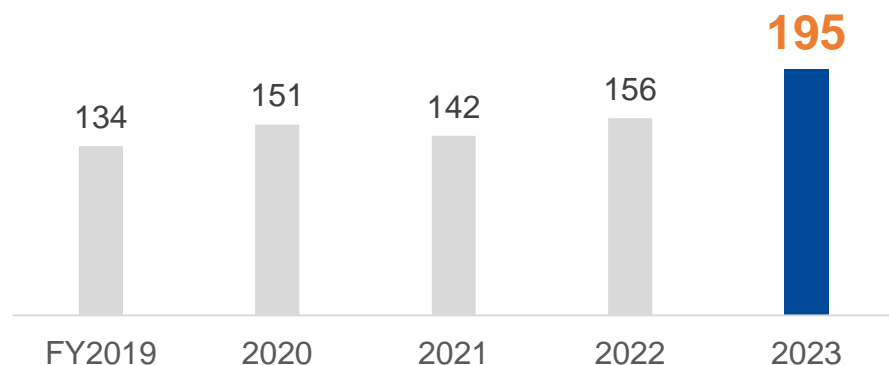


Main dialogue topics*

- (1) Price trends
- (2) Demand trends
- (3) Overseas business environment
- (4) Trends in demand/supply and price of raw materials
- (5) Profit improvement measures
- (6) Domestic business environment
- (7) Business investment results and prospects
- (8) Addressing environmental issues
- (9) Effects of weak yen
- (10) Shareholder returns

* Based on text mining of dialogues records from the past year

Changes in the number of one-on-one meetings



Feedback to management

Contents	Frequency
Report a review of dialogues with investors to the Board and Executives Meeting	As appropriate
Report results of IR activities including changes in the number of meetings	2
Analysts' reports	As appropriate



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