



Results in FY2024

# Review of dialogues with investors

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June 27, 2025

**Rengo Co., Ltd.**

(TSE: 3941)

# Dialogue principle and structure

## Dialogue principle

### Corporate Philosophy (excerpt)

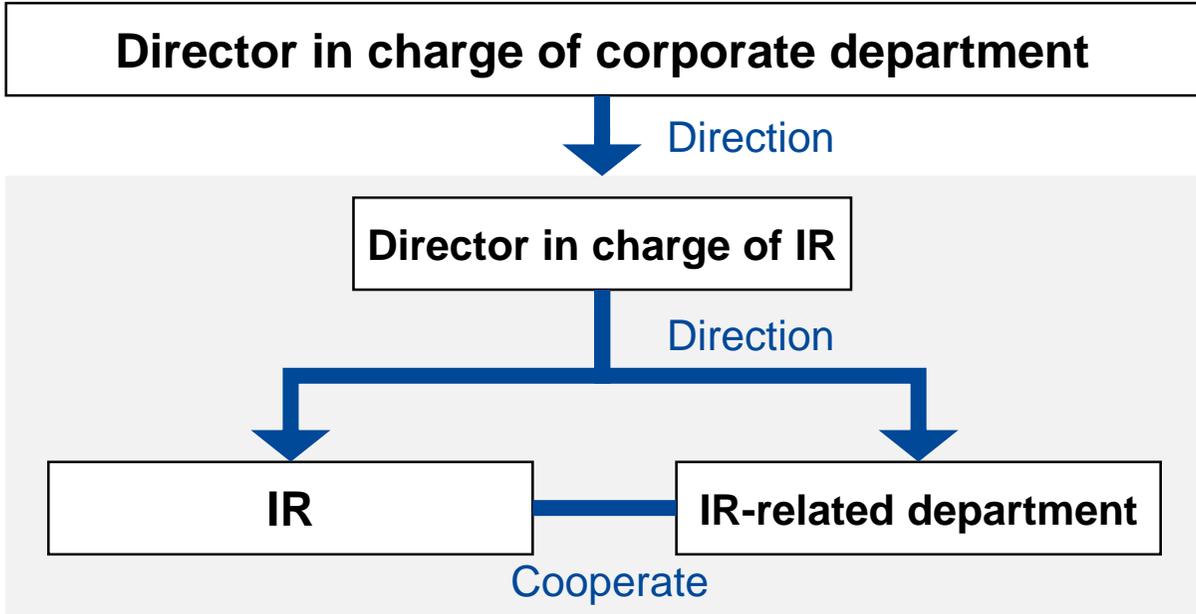
Engage in communication with a broad section of society through proactive and accurate information disclosure.

## Dialogue policy

### Basic Stance of Corporate Governance (excerpt)

We value constructive dialogues with shareholders and other stakeholders which work toward the Company's sustainable growth and improving corporate value in the medium- to long-term.

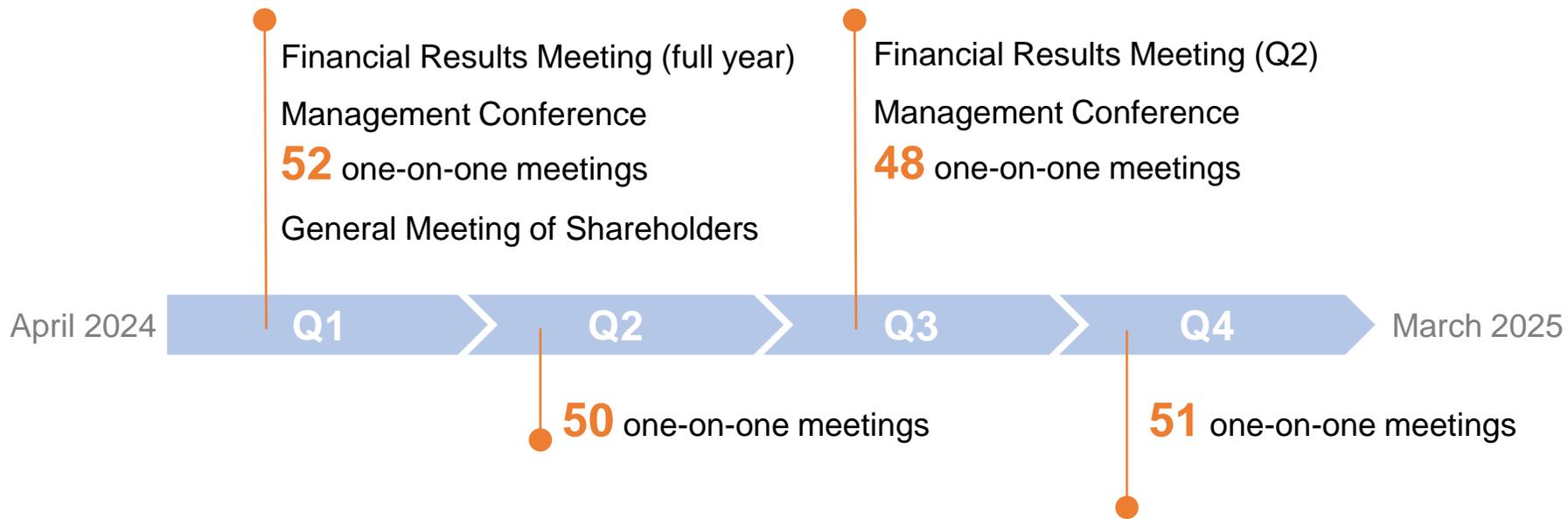
## Structure



# Dialogue experiences

Results in FY2024

One-on-one meetings **201** times annually

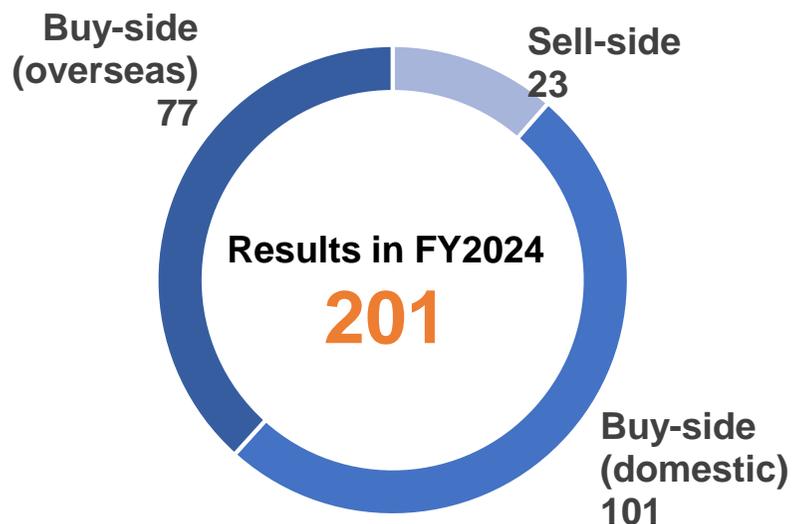


Results by the Company's representative (total)

	C-suite / high executives	IR staff
Financial Results Meeting	2	
Management Conference	2	
One-on-one Meetings	19	201

# Dialogue experiences

## Breakdown of one-on-one dialogue counterparts

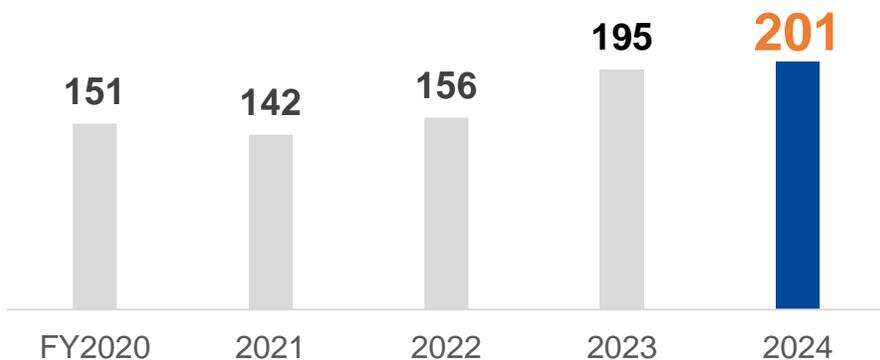


## Main dialogue topics\*

- (1) Progress in product price revisions
- (2) Changes in supply, demand, and prices of raw materials
- (3) Demand trends
- (4) Trends in fixed costs
- (5) Status and outlook of business investments
- (6) Overseas business environment
- (7) Trends in the Flexible Packaging-Related Business
- (8) Information disclosure and dialogue with investors
- (9) Medium-term vision
- (10) Shareholder returns

\* Based on text mining of dialogues records from the past year

## Changes in the number of one-on-one meetings



## Feedback to management

Contents	Frequency
Report a review of dialogues with investors to the Board and Executives Meeting	As appropriate
Report results of IR activities including changes in the number of meetings	2
Analysts' reports	As appropriate

# Rengo Co., Ltd.



Nakanoshima Central Tower, 2-2-7 Nakanoshima, Kita-ku, Osaka, Japan 530-0005

<https://www.rengo.co.jp>